

RECRUITING ADVERTISEMENT – INTERNS /ASSOCIATES FOR VICTORIAPARTNERS

VICTORIAPARTNERS – Leading Corporate Finance Real Estate Investment Banking Boutique in Continental Europe

VICTORIAPARTNERS provides expert advisory services, innovative corporate finance solutions and outstanding execution capabilities to its corporate, financial sponsor and institutional clients predominantly in the German speaking real estate sector. We offer real estate investment banking services as well as institutional fund structuring and fundraising services along our four business lines M&A Advisory, Capital Markets Advisory, Corporate Advisory and Institutional Funds Advisory. The firm is committed to deliver to its clients focused, best-in class advice, analysis and execution on superior content, context and sector connectivity.

Throughout the last years, VICTORIAPARTNERS has become the leading Corporate Finance / M&A advisor in the German speaking real estate sector being consistently ranked among the TOP 3 advisers in all major league tables. The partners of VICTORIAPARTNERS have formerly built and run the real estate businesses for three bulge bracket investment banking firms in the geographic region of Germany, Austria and Switzerland. Our unique partnership combines almost 70 years of professional experience, and represents a significant share of the real estate investment banking business which was executed in this region over the last fifteen years. The partners of VICTORIAPARTNERS have advised on more than 100 successful real estate M&A and capital markets transactions.

Role Overview/Main Responsibilities (September 2019 onwards, for a minimum of 3-months)

VICTORIAPARTNERS is looking for Interns to join our Frankfurt Office in our Real Estate Investment Banking team, providing integrated corporate finance solutions to institutional real estate market participants. You will be involved in our key M&A advisory and execution projects (including disposals, acquisitions, spin-offs, takeovers, exchange offers, takeover defense and formation of joint ventures) and capital market activities (such as IPOs, rights issues, equity linked issues, bond issues as well as fund structuring and raising) for our core clients.

- Becoming an integrative part of the VICTORIAPARTNERS Corporate finance advisory and execution team
- Preparing bespoke financial analysis such as
 - o Corporate and fund business plans and Merger and LBO models
 - o Portfolio analysis
 - o Peer group analysis
 - o Precedent transactions-, multiple- and DCF-based valuation analysis
- Development of transaction, corporate and fund structures
- Project- and Process-management functions (M&A, IPO, Capital Markets)
- Preparation of and participation in client meetings

Qualifications

- Bachelor Degree or higher in economics, finance or similar course of studies
- Excellent MS Office knowledge
- Advanced Excel skills
- Very good English language skills, basic language skills in German, very good Polish language skills desired but not mandatory

Contact Information

We are looking forward to receive your application - please send your documents (Cover letter, CV and references) to **Sarina Engelke** at VICTORIAPARTNERS Human Resources (recruiting@victoriapartners.de)

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